KENYA NATIONAL EXAMINATIONS COUNCIL

TENDER FOR

PROVISION OF INSURANCE SERVICES FOR GROUP LIFE ASSURANCE, WORK INJURY BENEFIT ACT AND GROUP PERSONAL ACCIDENT INSURANCE COVER

TENDER NO – KNEC/ONT/2018-2019/23

CLOSING DATE: 5TH JUNE 2019, AT 10.00AM
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Tender No. KNEC/ONT/2018-2019/23

Tender for provision of Insurance Covers for;
1. Group Life Assurance,
2. Work Injury Benefits Act,
3. Group Personal Accident Insurance Cover


1.2 Interested eligible candidates may obtain further information from and inspect the tender documents at The Kenya National Examinations Council – Procurement Division Office, 3rd Floor, NHC House, Nairobi Tel: 254 20 317427/12 email: procurement@knec.ac.ke during normal office working hours.

1.3 A complete set of tender documents may be obtained by interested candidates upon payment of a non-refundable fee of Kshs.1,000 in banker’s cheque payable to The Kenya National Examinations Council or be downloaded free of charge at our website www.knec.ac.ke. All bids for tender for insurance services must be accompanied by a tender security of Kshs. 200,000.

1.4 Prices quoted should be inclusive of all taxes, and delivery costs, must be in Kenya Shillings and shall remain valid for 90 days from the closing date of the tender.

1.5 Completed tender documents are to be enclosed in plain sealed envelopes, marked with the tender number and deposited in the Tender Box at The Kenya National Examinations Council Offices Situated On 6th Floor, NHC House, Nairobi or be posted to Ag. Chief executive, P.O Box 73598 - 00200 Nairobi so as to be received on or before 5th June 2019 at 10.00 AM.

1.6 Tenders will be opened immediately thereafter in the presence of the candidates or representatives who choose to attend at the above address.

1.7 Late bids shall be rejected.

CHIEF EXECUTIVE OFFICER
SECTION II - INSTRUCTIONS TO TENDERERS

2.1. Eligible Tenderers

2.1.1 This Invitation for Tenders is open to all eligible Underwriting Insurance Companies as described in the Bid Data Sheet. Successful tenderers shall provide the services for an initial One year period, with an option of renewal for a further two year from the date of commencement (hereinafter referred to as the term) specified in the tender documents.

2.1.2 The Kenya National Examinations Council employees, committee members, board members and their relatives (spouse and children) are not eligible to participate in the tender unless where specially allowed under section 131 of the Act.

2.1.3 Tenderers shall provide the qualification information statement that the tenderer (including all members of a joint venture and subcontractors) is not associated, or have been associated in the past, directly or indirectly, with a firm or any of its affiliates which have been engaged by The Kenya National Examinations Council to provide consulting services for the preparation of the design, specifications, and other documents to be used for the procurement of the services under this Invitation for tenders.

2.1.4 Tenderers involved in the corrupt or fraudulent practices or debarred from participating in public procurement shall not be eligible.

2.2 Cost of Tendering

2.2.1 The Tenderer shall bear all costs associated with the preparation and submission of its tender, and The Kenya National Examinations Council will in no case be responsible or liable for those costs. Regardless of the conduct or outcome of the tendering process.

2.2.2 The price to be charged for the tender document shall not exceed Kshs1,000/= but no cost will apply if the tender is downloaded at our website www.knec.ac.ke

2.2.3 The Kenya National Examinations Council shall allow the tenderer to review the tender document free of charge before purchase.

2.3 Contents of Tender Document

2.3.1 The tender documents comprise the documents listed below and addenda issued in accordance with these instructions to tenderers.

(i) Instructions to Tenderers
(ii) General Conditions of Contract
(iii) Special Conditions of Contract
(iv) Schedule of Requirements
(v) Details of Insurance Cover
(vi) Form of Tender
(vii) Price Schedules
2.3.2 The Tenderer is expected to examine all instructions, forms, terms and specification in the tender documents. Failure to furnish all information required by the tender documents or to submit a tender not substantially responsive to the tender documents in every respect will be at the tenderers risk and may result in the rejection of its tender.

2.4 Clarification of Tender Documents

2.4.1 A Candidate making inquiries of the tender documents may notify Kenya National Examinations Council by post, fax or by email at The Kenya National Examinations Council address indicated in the Invitation for tenders. Kenya National Examinations Council will respond in writing to any request for clarification of the tender documents, which it receives not later than seven (7) days prior to the deadline for the submission of the tenders, prescribed by The Kenya National Examinations Council written copies of the Procuring entities response (including an explanation of the query but without identifying the source of inquiry) will be sent to all candidates who have received the tender documents.

2.4.2 The Kenya National Examinations Council shall reply to any clarifications sought by the tenderer within 3 days of receiving the request to enable the tenderer to make timely submission of its tender.

2.4.3 Preference where allowed in the evaluation of tenders shall not exceed 15%

2.5 Amendment of Tender Documents

2.5.1 At any time prior to the deadline for submission of tenders, Kenya National Examinations Council for any reason, whether at its own initiative or in response to a clarification requested by a prospective tenderer, may modify the tender documents by issuing an addendum.

2.5.2 All prospective tenderers who have obtained the tender documents will be notified of the amendment by post, fax or email and such amendment will be binding on them.

2.5.3 In order to allow prospective tenderers reasonable time in which to take the amendment into account in preparing their tenders, The Kenya National Examinations Council at its discretion, may extend the deadline for the submission of tenders.

2.6 Language of Tenders

2.6.1 The tender prepared by the tenderer, as well as all correspondence and documents relating to the tender exchanged by the tenderer and The Kenya National
Examinations Council shall be written in English language. Any printed literature furnished by the tenderer may be written in another language provided they are accompanied by an accurate English translation of the relevant passages in which case, for purposes of interpretation of the tender, the English translation shall govern.

2.7. Documents Comprising the Tender

2.7.1 The tender prepared by the tenderer shall comprise the following components:
   (a) A Tender Form and a Price Schedule completed in accordance with paragraph 2.8, 2.9 and 2.10 below
   (b) Documentary evidence established in accordance with paragraph 2.1.2 that the tenderer is eligible to tender and is qualified to perform the contract if its tender is accepted;
   (c) Tender security if applicable.
   (d) Declaration Form.

2.8. Form of Tender

2.8.1 The tenderer shall complete the Tender Form and the Price Schedule furnished in the tender documents, indicating the services to be provided.

2.9. Tender Prices

2.9.1 The tenderer shall indicate on the Form of Tender and the appropriate Price Schedule the unit prices and Total Tender Price of the services it proposes to provide under the contract.

2.9.2 Prices indicated on the Price Schedule shall be the cost of the services quoted including all customs duties and VAT and other taxes payable.

2.9.3 Prices quoted by the tenderer shall remain fixed during the Term of the contract unless otherwise agreed by the parties. A tender submitted with an adjustable price quotation will be treated as non-responsive and will be rejected, pursuant to paragraph 2.20.5

2.10. Tender Currencies

2.10.1 Prices shall be quoted in Kenya Shillings.

2.11. Tenderers Eligibility and Qualifications

2.11.1 Pursuant to paragraph 2.1 the tenderer shall furnish, as part of its tender, documents establishing the tenderer’s eligibility to tender and its qualifications to perform the contract if it’s tender is accepted.

2.11.2 The documentary evidence of the tenderer’s qualifications to perform the contract if its tender is accepted shall establish to Kenya National Examinations Council satisfaction that the tenderer has the financial and technical capability necessary to perform the contract.
2.12. **Tender Security**

2.12.1 The tenderer shall furnish, as part of its tender, a tender security for the amount and form specified in the Data Sheet to Instructions to Tenderers.

2.12.2 The tender security shall not exceed 2 per cent of the tender price.

2.12.3 The tender security is required to protect Kenya National Examinations Council against the risk of Tenderer’s conduct which would warrant the security’s forfeiture, pursuant to paragraph 2.12.7.

2.12.4 The tender security shall be denominated in Kenya Shillings or in another freely convertible currency, and shall be in the form:

   a) Cash.
   b) A bank guarantee.
   c) Such insurance guarantee approved by the Authority.
   d) Letter of credit.

   The Security Validity must be 45 day over the tender Validity.

2.12.5 Any tender not secured in accordance with paragraph 2.12.1, 2.12.3 & 2.12.4 shall be rejected by Kenya National Examinations Council as non-responsive, pursuant to paragraph 2.20.5.

2.12.6 Unsuccessful Tenderer’s tender security will be discharged or returned as promptly as possible, but not later than thirty (30) days after the expiration of the period of tender validity.

2.12.7 The successful Tenderer’s tender security will be discharged upon the tenderer signing the contract, and furnishing the performance security.

2.12.8 The tender security may be forfeited:

   (a) if a tenderer withdraws its tender during the period of tender validity.
   (b) in the case of a successful tenderer, if the tenderer fails:
      
      (i) to sign the contract in accordance with paragraph 2.29 or
      
      (ii) to furnish performance security in accordance with paragraph 2.30.

   (c) If the tenderer rejects correction of an arithmetic error in the tender.

2.13. **Validity of Tenders**

2.13.1 Tenders shall remain valid for 120 days after date of tender opening pursuant to paragraph 2.18. A tender valid for a shorter period shall be rejected by The Kenya National Examinations Council as non-responsive.

2.13.2 In exceptional circumstances, Kenya National Examinations Council may solicit the Tenderer’s consent to an extension of the period of validity. The request and the responses thereto shall be made in writing. The tender security provided under paragraph 2.12 shall also be suitably extended. A tenderer granting the request will not be required nor permitted to modify its tender.
2.14. **Format and Signing of Tenders**

2.14.1 The tenderer shall prepare an original and a copy of the tender, clearly marking each “ORIGINAL TENDER” and “COPY OF TENDER,” as appropriate. In the event of any discrepancy between them, the original shall govern.

2.14.2 The original and all copies of the tender shall be typed or written in indelible ink and shall be signed by the tenderer or a person or persons duly authorized to bind the tenderer to the contract. All pages of the tender, except for un-amended printed literature, shall be initialed by the person or persons signing the tender.

2.14.3 The tender shall have no interlineations, erasures, or overwriting except as necessary to correct errors made by the tenderer, in which case such corrections shall be initialed by the person or persons signing the tender.

2.15 **Sealing and Marking of Tenders**

2.15.1 The tenderer shall seal the original and the copy of the tender in separate envelopes, duly marking the envelopes as “ORIGINAL TENDER” and “COPY OF TENDER”. The envelopes shall then be sealed in an outer envelope.

2.15.2 The inner and outer envelopes shall:

(a) be addressed to **THE KENYA NATIONAL EXAMINATIONS COUNCIL** at the address given in the Invitation to Tender.

(b) bear tender number and name in the invitation to tender and the words, **“DO NOT OPEN BEFORE”** the date and time of closing in the data sheet.

2.15.3 The inner envelopes shall also indicate the name and address of the tenderer to enable the tender to be returned unopened in case it is declared “late”.

2.15.4 If the outer envelope is not sealed and marked as required, The Kenya National Examinations Council will assume no responsibility for the tender's misplacement or premature opening.

2.16 **Deadline for Submission of Tenders**

2.16.1 Tenders must be received by The Kenya National Examinations Council at the address specified not later than the day, date and time of closing stated in the data sheet.

2.16.2 The Kenya National Examinations Council may, at its discretion, extend this deadline for the submission of tenders by amending the tender documents in accordance with paragraph 2.5.3 in which case all rights and obligations of The Kenya National Examinations Council and candidates previously subject to the deadline will thereafter be subject to the deadline as extended.

2.16.3 Bulky tenders which will not fit the tender box shall be received by The Kenya National Examinations Council as provided for in the Data Sheet.
2.17. **Modification and Withdrawal of Tenders**

2.17.1 The tenderer may modify or withdraw its tender after the tender’s submission, provided that written notice of the modification, including substitution or withdrawal of the tenders, is received by The Kenya National Examinations Council prior to the deadline prescribed for submission of tenders.

2.17.2 The tenderer’s modification or withdrawal notice shall be prepared, sealed, marked and dispatched in accordance with the provisions of paragraph 2.15. (Sealing and Marking of Tenders) a withdrawal notice may also be sent by post, fax or email but followed by a signed confirmation copy, postmarked not later than the deadline for submission of tenders.

2.17.3 No tender may be modified after the deadline for submission of tenders.

2.17.4 No tender may be withdrawn in the interval between the deadline for submission of tenders and the expiration of the period of tender validity. Withdrawal of a tender during this interval may result in the Tenderer’s forfeiture of its tender security.

2.18. **Opening of Tenders**

2.18.1 The Kenya National Examinations Council will open all tenders in the presence of tenderers’ representatives who choose to attend, at **10.00 AM on Wednesday 05th June, 2019** and in the location specified in the invitation for tenders. The tenderers’ representatives who are present shall sign a register evidencing their attendance.

2.18.2 The tenderers’ names, tender modifications or withdrawals, tender prices, discounts, and the presence or absence of requisite tender security and such other details as The Kenya National Examinations Council at its discretion, may consider appropriate, will be announced at the opening.

2.18.3 The Kenya National Examinations Council will prepare minutes of the tender opening, which will be submitted to tenderers that signed the tender opening register and will have made the request.

2.19 **Clarification of Tenders**

2.19.1 To assist in the examination, evaluation and comparison of tenders, The Kenya National Examinations Council may, at its discretion, ask the tenderer for a clarification of its tender. The request for clarification and the response shall be in writing, and no change in the prices or substance of the tender shall be sought, offered, or permitted.

2.19.2 Any effort by the tenderer to influence The Kenya National Examinations Council in its tender evaluation, tender comparison or contract award decisions may result in the rejection of the tenderers’ tender.
2.20 Preliminary Examination and Responsiveness

2.20.1 The Kenya National Examinations Council will examine the tenders to determine whether they are complete, whether any computational errors have been made, whether required sureties have been furnished, whether the documents have been properly signed, and whether the tenders are generally in order.

2.20.2 Arithmetical errors will be rectified on the following basis. If there is a discrepancy between the unit price and the total price that is obtained by multiplying the unit price and quantity, the unit price shall prevail, and the total price shall be corrected. If the candidate does not accept the correction of the errors, its tender will be rejected, and its tender security forfeited. If there is a discrepancy between words and figures, the amount in words will prevail.

2.20.3 The Kenya National Examinations Council may waive any minor informality or non-conformity or irregularity in a tender which does not constitute a material deviation provided such waiver does not prejudice or affect the relative ranking of any tenderer.

2.20.4 Prior to the detailed evaluation, The Kenya National Examinations Council will determine the substantial responsiveness of each tender to the tender documents. For purposes of these paragraphs, a substantially responsive tender is one which conforms to all the terms and conditions of the tender documents without material deviations. The Kenya National Examinations Council’s determination of a tender’s responsiveness is to be based on the contents of the tender itself without recourse to extrinsic evidence.

2.20.5 If a tender is not substantially responsive, it will be rejected by The Kenya National Examinations Council and may not subsequently be made responsive by the tenderer by correction of the nonconformity.

2.21 Conversion to single currency

2.21.1 Where other currencies are used, The Kenya National Examinations Council will convert those currencies to Kenya Shillings using the selling exchange rate on the date of tender closing provided by the Central Bank of Kenya.

2.22 Evaluation and Comparison of Tenders

2.22.1 The Kenya National Examinations Council will evaluate and compare the tenders which have been determined to be substantially responsive.

2.22.2 The Kenya National Examinations Council’s evaluation of tender will take into account, in addition to the tender price, the following factors, in the manner and to the extent indicated in paragraph 2.22.3.

(a) Operational plan proposed in the tender;

(b) Deviations in payment schedule from that specified in the Special Conditions of Contract.
2.22.3 The following evaluation methods will be applied.

(a) Operational Plan

(i) The Kenya National Examinations Council requires that the services under the Invitation for Tenders shall be performed at the time specified in the Schedule of Requirements. Tenders offering to perform longer than The Kenya National Examinations Council required delivery time will be treated as non responsive and rejected.

(b) Deviation in payment schedule

(i) Tenderers shall state their tender price for the payment on schedule outlined in the special conditions of contract. Tenders will be evaluated on the basis of this base price. Tenderers are, however, permitted to state an alternative payment schedule and indicate the reduction in tender price they wish to offer for such alternative payment schedule. The Kenya National Examinations Council may consider the alternative payment schedule offered by the selected tenderer.

2.22.4 The tender evaluation committee shall evaluate the tender within 30 days from the date of opening the tender.

2.23. CONTACTING THE KENYA NATIONAL EXAMINATIONS COUNCIL

2.23.1 No tenderer shall contact The Kenya National Examinations Council on any matter relating to its tender, from the time of the tender opening to the time the contract is awarded.

2.23.2 Any effort by a tenderer to influence The Kenya National Examinations Council in its decisions on tender evaluation, tender comparison, or contract award may result in the rejection of the Tenderers’ tender.

2.24 Post-qualification

2.24.1 The Kenya National Examinations Council will verify and determine to its satisfaction whether the tenderer that is selected as having submitted the lowest evaluated responsive tender is qualified to perform the contract satisfactorily.

2.24.2 The determination will take into account the tenderer financial and technical capabilities. It will be based upon an examination of the documentary evidence of the tenderers qualifications submitted by the tenderer, as well as such other information as The Kenya National Examinations Council deems necessary and appropriate.

2.24.3 An affirmative determination will be a prerequisite for award of the contract to the tenderer. A negative determination will result in rejection of the Tenderer’s tender, in which event The Kenya National Examinations Council will proceed to the next lowest evaluated tender to make a similar determination of that Tenderer’s capabilities to perform satisfactorily.
2.25 Award Criteria

2.25.1 Subject to paragraph 2.29 The Kenya National Examinations Council will award the contract to the successful tenderer whose tender has been determined to be substantially responsive and has been determined to be the lowest evaluated tender, provided further that the tenderer is determined to be qualified to perform the contract satisfactorily.

2.25.2 To qualify for contract awards, the tenderer shall have the following:-

(a) Necessary qualifications, capability experience, services, equipment and facilities to provide what is being procured.
(b) Legal capacity to enter into a contract for procurement.
(c) Shall not be insolvent, in receivership, bankrupt or in the process of being wound up and is not the subject of legal proceedings relating to the foregoing.
(d) Shall not be debarred from participating in public procurement.

2.26 THE KENYA NATIONAL EXAMINATIONS COUNCIL RIGHT TO ACCEPT OR REJECT ANY OR ALL TENDERS

2.26.1 The Kenya National Examinations Council reserves the right to accept or reject any tender, and to annul the tendering process and reject all tenders at any time prior to contract award, without thereby incurring any liability to the affected tenderer or tenderers or any obligation to inform the affected tenderer or tenderers of the grounds for The Kenya National Examinations Council action. If The Kenya National Examinations Council determines that none of the tenders is responsive, The Kenya National Examinations Council shall notify each tenderer who submitted a tender.

2.26.2 The Kenya National Examinations Council shall give prompt notice of the termination to the tenderers and on request give its reasons for termination within 14 days of receiving the request from any tenderer.

2.26.3 A tenderer who gives false information in the tender document about its qualification or who refuses to enter into a contract after notification of contract award shall be considered for debarment from participating in future public procurement.

2.27 Notification of Award

2.27.1 Prior to the expiration of the period of tender validity, The Kenya National Examinations Council will notify the successful tenderer in writing that its tender has been accepted.

2.27.2 The notification of award will signify the formation of the contract subject to the signing of the contract between the tenderer and The Kenya National Examinations Council pursuant to clause 2.9 (Tender Prices). Simultaneously the other tenderers shall be notified that their tenders were not successful.
2.27.3 Upon the successful Tenderer’s furnishing of the performance security, The Kenya National Examinations Council will promptly notify each unsuccessful Tenderer and will discharge its tender security.

2.28 Signing of Contract

2.28.1 At the same time as The Kenya National Examinations Council notifies the successful tenderer that its tender has been accepted, The Kenya National Examinations Council will simultaneously inform the other tenderers that their tenders have not been successful.

2.28.2 Within fourteen (14) days of receipt of the Contract Form, the successful tenderer shall sign and date the contract and return it to The Kenya National Examination Council.

2.28.3 The contract will be definitive upon its signature by the two parties.

2.28.4 The parties to the contract shall have it signed within 30 days from the date of notification of contract award unless there is an administrative review request.

2.29 Performance Security

2.29.1 The successful tenderer shall furnish the performance security in accordance with the Conditions of Contract, in a form acceptable to The Kenya National Examinations Council.

2.29.2 Failure by the successful tenderer to comply with the requirement of this paragraph or paragraph 2.30.1 shall constitute sufficient grounds for the annulment of the award and forfeiture of the tender security, in which event The Kenya National Examinations Council may make the award to the next lowest evaluated tender or call for new tenders.

2.30 Corrupt or Fraudulent Practices

2.30.1 The Kenya National Examinations Council requires that tenderers observe the highest standard of ethics during the procurement process and execution of contracts. A tenderer shall sign a declaration that he has not and will not be involved in corrupt or fraudulent practices.

2.30.2 The Kenya National Examinations Council will reject a proposal for award if it determines that the tenderer recommended for award has engaged in corrupt or fraudulent practices in competing for the contract in question.

2.30.3 Further a tenderer who is found to have indulged in corrupt or fraudulent practices risks being debarred from participating in public Procurement in Kenya.
Bid Data Sheet to Instructions to Tenderers (ITT)

The following information for the procurement of insurance services shall complement, supplement, or amend, the provisions on the instructions to tenderers. Wherever there is a conflict between the provisions of the instructions to tenderers and the provisions of the Bid Data Sheet, the provisions of the Bid Data Sheet herein shall prevail over those of the instructions to tenderers.

<table>
<thead>
<tr>
<th>2.1</th>
<th>Only Insurance Companies (Underwriters) are eligible.</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.12</td>
<td>Tender Security shall be Kshs. 200,000</td>
</tr>
<tr>
<td>2.13</td>
<td>Tender Validity will be 90 days</td>
</tr>
<tr>
<td>2.15.2 (b)</td>
<td>The inner and outer envelopes shall bear the Words:</td>
</tr>
<tr>
<td></td>
<td>i) Tender Name: GROUP LIFE INSURANCE COVER FOR KENYA NATIONAL EXAMINATION COUNCIL</td>
</tr>
<tr>
<td></td>
<td>ii) Tender No. KNEC/ONT/2018-2019/23</td>
</tr>
<tr>
<td></td>
<td>iii) DO NOT OPEN BEFORE WEDNESDAY 05TH JUNE,2019 at 10.00 AM</td>
</tr>
<tr>
<td>2.16.1</td>
<td>Tenders must be received on or before Day Wednesday Date 05th June, 2019 at 10.00 AM</td>
</tr>
</tbody>
</table>

**EVALUATION CRITERIA**

**MADATORY REQUIREMENTS**

*(FAILURE TO PROVIDE ANY OF THESE MANDATORY REQUIREMENTS WILL LEAD TO DISQUALIFICATION)*

1. Submit Tender Security of Kshs. 200,000.
2. Submit a copy of Current License from Insurance Regulatory Authority (IRA).
4. Submit a copy of Certificate of Registration/Incorporation.
5. Submit a copy of current Membership Certificate from Association of Kenyan Insurers (AKI).
6. Submit Copy of Current Business Permit from relevant County Government where business is located.
7. Submit schedule detailing information on Shareholding Percentages,
8. Duly completed, signed and stamped Form of Tender.
9. Duly completed, signed and stamped Confidential Business Questionnaire Form.
10. Affidavit on Litigation for the last 5 years.
11. Attach duly signed Power of Attorney to commit the organization.
12. The Tender document – both “Original” and “Copy” must have an accurate Table of Contents, Well Paginated (all pages in the document shall be numbered), The mandatory documents requested MUST be serialized in the order as appearing above.

TECHNICAL EVALUATION

(ANY BIDDER WHO FAILS THE TECHNICAL EVALUATION WILL NOT PROCEED TO THE FINANCIAL EVALUATION)

1. **Firm Experience:** Provide evidence of providing GLA/GPA/WIBA Cover to five (5) major corporate clients for the last three (3) years including the value of the Policies underwritten which should not be less than Kenyan Shillings fifty (50) million per client. Provide details of at least two (2) of the contracts awarded/contractually committed/ copies of debit and corresponding premium receipts and names and contact details of the clients who may be contacted for further information. The Population of Insured Members MUST be over one thousand (1000) lives, and a letter from each of the five (5) major clients confirming the population MUST be attached. (20 Marks)

2. **Reinsurance Arrangements and Regulatory Approvals:** Provide evidence of Reinsurance Arrangement together with retention levels specific to the Group Life Insurance Cover including Reinsurance Notes, and 2018/2019 Approval by the Insurance Regulatory Authority (IRA) (5 Marks)

3. Submit Company Profile with a proper and clear Organogram. (5 Marks)

4. **Financial Stability:** Provide evidence of having Annual Gross Insurance Premiums Turnover of not less than Kshs. 2.5 Billion in the last three (3) years 2016, 2017 and 2018 (Audited Accounts for the years must be submitted to support). (20 Marks)

5. **Good Claim Settlement:** Provide Recommendation Letters from at least five (5) major clients as evidence of good claim settlement record for GLA/GPA/WIBA class of business. A Letter from each of the five (5) major corporate clients confirming this aspect must be attached. (10 Marks).

6. **Claim Administration:** Attach evidence of total claims paid in the last five (5) years in operation in relation to GLA/GPA/WIBA. Attach samples of such claims paid and the least time taken to settle previous claims upon presentation of all required documents (Attach evidence). (10 Marks)

7. **Management Capacity:** Provide detailed CVs for the top five (5) Management Staff showing Educational and Professional qualification and years of experience for each of the Management Staff provided. Copies of Academic and other Professional Certificates must be attached. See CV template sample provided in this document. (10 Marks)

8. **Technical Qualifications:** List of at least Five (5) key Professional/Technical Staff – Copies of their Certificates of Registration as members of respective Professional bodies and a job summary of their schedule of duties/tasks must be provided. Submit a proper and clear Company Organogram. (10 Marks)

9. Attach Professional Indemnity cover of at least Kshs 100 Million. (10 Marks)
### FINANCIAL EVALUATION

To qualify for financial evaluation and award the bidder must attain a **PASS MARK** of 75% points in the Technical Evaluation.

All the **three (3)** classes of Insurance **Must** be quoted for since the award will be to a single Insurance Underwriter.

### POST QUALIFICATION

The post qualification of the tenders received by The Kenya National Examinations Council will be undertaken on the basis of the customer reference checks based on information provided by your firm: The names, addresses, telephone numbers and contact persons of at least five of your clients that The Kenya National Examinations Council may contact to reference check.
SECTION III  GENERAL CONDITIONS OF CONTRACT

3.1.  Definitions

3.1.1  In this Contract, the following terms shall be interpreted as indicated:

(a)  “The Contract” means the agreement entered into between The Kenya National Examinations Council and the tenderer, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

(b)  “The Contract Price” means the price payable to the tenderer under the Contract for the full and proper performance of its contractual obligations.

(c)  “The Services” means services to be provided by the tenderer including any documents, which the tenderer is required to provide to The Kenya National Examinations Council under the Contract.

(d)  “The Kenya National Examinations Council” means the organization procuring the services under this Contract.

(e)  “The Contractor” means the organization or firm providing the services under this Contract.

(f)  “GCC” mean the General Conditions of Contract contained in this section.

(g)  “SCC” means the Special Conditions of Contract.

(h)  “Day” means calendar day.

3.2.  Application

3.2.1  These General Conditions shall apply to the extent that they are not superseded by provisions of other part of the contract.

3.3.  Standards

3.3.1  The services provided under this Contract shall conform to the standards mentioned in the schedule of requirements.

3.4.  Use of Contract Documents and Information

3.4.1  The Contractor shall not, without The Kenya National Examinations Council prior written consent, disclose the Contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of The
Kenya National Examinations Council in connection therewith, to any person other than a person employed by the contractor in the performance of the Contract.

3.4.2 The Contractor shall not, without The Kenya National Examinations Council prior written consent, make use of any document or information enumerated in paragraph 2.4.1 above.

3.4.3 Any document, other than the Contract itself, enumerated in paragraph 2.4.1 shall remain the property of The Kenya National Examinations Council and shall be returned (all copies) to The Kenya National Examinations Council on completion of the contract’s or performance under the Contract if so required by Kenya National Examination Council.

3.5. Patent Rights

3.5.1 The Contractor shall indemnify The Kenya National Examinations Council against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the services under the contract or any part thereof.

3.6 Performance Security

3.6.1 Within twenty eight (28) days of receipt of the notification of Contract award, the successful tenderer shall furnish to The Kenya National Examinations Council the performance security where applicable in the amount specified in SCC.

3.6.2 The proceeds of the performance security shall be payable to The Kenya National Examinations Council as compensation for any loss resulting from the Tenderer’s failure to complete its obligations under the Contract.

3.6.3 The performance security shall be denominated in the currency of the Contract, or in a freely convertible currency acceptable to The Kenya National Examinations Council and shall be in the form of:

3.6.4

a) Cash.
b) A bank guarantee.
c) Such insurance guarantee approved by the Authority.
d) Letter of credit.

3.6.5 The performance security will be discharged by The Kenya National Examinations Council and returned to the Candidate not later than thirty (30) days following the date of completion of the Contractor’s performance of obligations under the Contract, including any warranty obligations, under the Contract.

3.7. Delivery of services and Documents

3.7.1 Delivery of the services shall be made by the Contractor in accordance with the terms specified by The Kenya National Examinations Council in the schedule of requirements and the special conditions of contract.
3.8. Payment

3.81. The method and conditions of payment to be made to the contractor under this Contract shall be specified in SCC.

3.82. Payment shall be made promptly by The Kenya National Examinations Council but in no case later than sixty (60) days after submission of an invoice or claim by the contractor.

3.9. Prices

3.9.1 Prices charged by the Contractor for Services performed under the Contract shall not, with the exception of any price adjustments authorized in SCC vary from the prices quoted by the tenderer in its tender or in The Kenya National Examinations Council request for tender validity extension the case may be. No variation in or modification to the terms of the contract shall be made except by written amendments signed by the parties.

3.9.2 Contract price variations shall not be allowed for contracts not exceeding one year (12 months).

3.9.3 Where contract price variation is allowed the variation shall not exceed 15% of the original contract price.

3.9.4 Price variation requests shall be processed by The Kenya National Examinations Council within 30 days of receiving the request.

3.10. Assignment

3.10.1 The Contractor shall not assign, in whole or in part, its obligations to perform under this Contract, except with The Kenya National Examinations Council prior written consent.

3.11. Termination for Default

3.11.1 The Kenya National Examinations Council may, without prejudice to any other remedy for breach of Contract, by written notice of default sent to the Contractor terminate this Contract in whole or in part:

(a) if the Contractor fails to provide any or all of the services within the period(s) specified in the Contract, or within any extension thereof granted by Kenya National Examination Council

(b) If the Contractor fails to perform any other obligation(s) under the Contract

(c) If the Contract in the judgment of The Kenya National Examinations Council has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

3.11.2 In the event The Kenya National Examinations Council terminates the contract in whole or in part, it may procure, upon such terms and in such manner as it deems
appropriate, services similar to those un-delivered and the Contractor shall be liable to The Kenya National Examinations Council for any excess costs for such similar services. However the contractor shall continue performance of the contract to extent not terminated.

3.12. **Termination for Insolvency**

3.12.1 The Kenya National Examinations Council may at any time terminate the contract by giving written notice to the Contractor if the contractor becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the contractor, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to Kenya National Examination Council.

3.13. **Termination for Convenience**

3.13.1 The Kenya National Examinations Council by written notice sent to the contractor, may terminate the contract in whole or in part, at any time for its convenience. The notice of termination shall specify that the termination is for the procuring entities convenience, the extent to which performance of the contractor of the contract is terminated and the date on which such termination becomes effective.

3.13.2 For the remaining part of the contract after termination The Kenya National Examinations Council may elect to cancel the services and pay to the contractor an agreed amount for partially completed services.

3.14 **Resolution of Disputes**

3.14.1 The Kenya National Examinations Council and the contractor shall make every effort to resolve amicably by direct informal negotiations and disagreement or disputes arising between them under or in connection with the contract.

3.14.2 If after thirty (30) days from the commencement of such informal negotiations both parties have been unable to resolve amicably a contract dispute either party may require that the dispute be referred for resolution to the formal mechanisms specified in the SCC.

3.15. **Governing Language**

3.15.1 The contract shall be written in the English language. All correspondence and other documents pertaining to the contract, which are exchanged by the parties, shall be written in the same language.

3.16. **Applicable Law**

3.16.1 The contract shall be interpreted in accordance with the laws of Kenya unless otherwise expressly specified in the SCC.
3.17 Force Majeure

3.17.1 The Contractor shall not be liable for forfeiture of its performance security, or termination for default if and to the extent that it’s delay in performance or other failure to perform its obligations under the Contract is the result of an event of Force Majeure.

3.18 Notices

3.1.1 Any notices given by one party to the other pursuant to this contract shall be sent to the other party by post or by Fax or Email and confirmed in writing to the other party’s address specified in the SCC.

3.1.2 A notice shall be effective when delivered or on the notices effective date, whichever is later.

Special Conditions of Contract as relates to the General Conditions of Contract

<table>
<thead>
<tr>
<th>Reference of general conditions of contract</th>
<th>Special condition of contract</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.6 Performance security</td>
<td>10% of the contract Value</td>
</tr>
<tr>
<td>3.7 Delivery of Services</td>
<td>For a 2 (two) years, Renewal is based on good performance</td>
</tr>
<tr>
<td>3.8 Payment</td>
<td>30 days within presentation of invoice</td>
</tr>
<tr>
<td>3.9 Price adjustment</td>
<td>No price adjustments will be allowed</td>
</tr>
<tr>
<td>3.16 Applicable law</td>
<td>Laws of Kenya</td>
</tr>
<tr>
<td>3.18 Notices</td>
<td>Kenya National Examinations Council</td>
</tr>
<tr>
<td></td>
<td>NHC HOUSE 6TH FLOOR</td>
</tr>
<tr>
<td></td>
<td>P.O. Box 73598 - 00200</td>
</tr>
<tr>
<td></td>
<td>NAIROBI</td>
</tr>
</tbody>
</table>
SECTION IV - SCHEDULE OF REQUIREMENTS

4.1 The Kenya National Examinations Council invites eligible and qualified insurance underwriting companies to submit their tenders to provide

1. **GROUP LIFE,**

2. **WORK INJURY BENEFIT ACT AND**

3. **GROUP PERSONAL ACCIDENT INSURANCE COVER**

FOR STAFF, DIRECTORS, CASUALS & CONTRACTED PROFESSIONALS. In addition to the details below, the insurer will be required to provide a detailed quotation on additional riders allowed on the cover.

Elaborate in details the scope of cover and benefits administration in following areas.

4.1.1 **GROUP LIFE – PERMANENT & PENSIONABLE STAFF**

**Group Life Assurance**

a) Death as a result of any Cause - 3 years Basic Salary
b) Permanent Total Disability as result of any cause – 3 Years Basic Salary
c) Critical Illness Cover 30% of 5 years Salary Maximum 5,000,000
d) Funeral Expenses Cover Kshs 200,000 Principal & Kshs 100,000 dependants/Spouse Accelerated

**Extension of Cover**

a) 24 Hours Cover
b) Worldwide
c) Terrorism
d) Passive war (Whilst in volatile areas in & out of the country)
e) Suicide with no limitation
f) Nil Exclusions of the Cover
g) Funeral for the principal member, spouse and upto maximum of seven own or legally adopted Children

4.1.2 **GROUP PERSONAL ACCIDENT COVER (Directors)**

**Insured Persons - 5 Directors**

**Cover:** Payment of benefits as a result of accidental death or bodily injury to the insured including riots, strikes, Terrorism actions and malicious damage.

**Benefits Payable:**

a) Death - **Kes.1,000,000**
b) Permanent total disability - **Kes.1,000,000**
c) Temporary total disability - **Kes.500,000**
d) Medical expenses - **Kes. 100,000**
e) Last expense - **Kes.100,000**

**Special Clauses:**

a) 24 Hour Cover.
b) Duty or pleasure.
c) Riot, Strike and Civil and Commotion.
d) Disappearance clause.
e) Payment on account.
f) Worldwide Limit 18-70 years.

4.1.3 **GROUP PERSONAL ACCIDENT COVER (Staff)**

**Insured Persons:** *400 Permanent Employees*

**Cover:** Payment of benefits as a result of accidental death or bodily injury to the insured including riots, strikes, Terrorism actions and malicious damage.

**Current Annual Salary:**  **Kes. Kes.501,920,919.55**

**Benefits Payable:**

a) Death - **3 years earnings**
b) Permanent Total Disability - **3 years earnings**
c) Temporary total Disability - **Actual weekly earnings up to 104 weeks**
d) Medical expenses – **Kes. 500,000**

**Special Clauses:**

a) Duty or pleasure.
b) Worldwide cover while on travel.
c) Exposure Clause.
d) Air travel as passenger in any standard licensed air craft.
e) Disappearance Clause.
f) Double Benefit clause.
g) Trustees Clause.
h) Motor Cycling.
i) Payment on account Clause.
j) Riot, strike, civil commotion and including mountaineering, rugby, basketball and football etc
l) Any social activity organized by employer.
m) Age limit 18-65 years.
n) Cancellation notice.
o) Addition and deletion.
p) Passive war.
q) Any other.
4.1.4 WORK INJURY BENEFITS COVER (As per the Act)

WORK INJURY BENEFITS COVER (Staff):

a) Insured Persons:  - 400 Permanent Staff.
b) Current Annual Salary:  Kshs.501,920,919.55 p.a

ACT of Parliament to provide for compensation to employees for work related injuries and diseases contracted in the course of their employment and for connected purposes.
The compensation is as per the scale of benefits as described in the Act.

4.1.5 GPA COVER FOR CONTRACTED PROFESSIONALS

The Kenya National Examinations Council recognizes the critical role Contracted Professionals play in enabling KNEC to fully execute its mandate as stipulated in the KNEC Act No. 29 of 2012. On average, The Kenya National Examinations Council contracts 132,010 professionals annually to perform varied examinations related exercises. The GPA Cover for Contracted Professionals cover is meant to mitigate and protect exposure to risk and loss arising from accidents during the period within which they are contracted by The Kenya National Examinations Council. The following are the categories of Contracted Professionals eligible for cover:

a) Examiners.
b) Supervisors.
c) Invigilators.
d) Assessors
e) Setters
f) Moderators.
g) Other Support Professionals as may be contracted by KNEC.

BENEFITS PAYABLE

a) Death arising from accident or sickness- Kes. 500,000.
b) Permanent Total Disability – Kes.500,000.
c) Permanent partial disability/temporary total disability limited to 104 weeks.
d) A Funeral Benefit - Kes. 100,000.
e) Medical reimbursement of upto - Kes. 500,000.

SPECIAL COVER CLAUSES:

a) Duty or pleasure.
b) Worldwide cover while on travel.
c) Exposure Clause.
d) Air travel as passenger in any standard licensed air craft.
e) Disappearance Clause.
f) Double Benefit clause.
g) Trustees Clause.
h) Motor Cycling.
i) Payment on account Clause.
j) Riot, strike, civil commotion and including mountaineering, rugby, basketball and football etc.
l) Any social activity organized by employer.
m) Age limit 18-65 years.
n) Cancellation notice.
o) Addition and deletion.
p) Passive war.
q) Any other.

4.1.6 WORK INJURY BENEFITS COVER (As per the Act)

a) Work Injury Benefits Cover (Casuals)
b) Insured Persons: - 50 Casuals

Rate of Pay: Kes. 13,000,000 p.a

ACT of Parliament to provide for compensation to employees for work related injuries and diseases contracted in the course of their employment and for connected purposes. The compensation is as per the scale of benefits as described in the act.

4.1.7 GROUP PERSONAL ACCIDENT COVER (Casuals)

Insured Persons: 50 Casuals

Cover: Payment of benefits as a result of accidental death or bodily injury to the insured including riots, strikes, Terrorism actions and malicious damage.

Rate of Pay: Kes. 501,920,919.55

Benefits Payable:

a) Death - 3 Years Earnings
b) Permanent Total Disability - 3 years earnings
c) Temporary total Disability - Actual weekly earnings up to 104 weeks
d) Medical expenses - Kes. 100,000
SECTION VI - STANDARD FORMS

Notes on the Standard Forms

1. **Form of Tender**- The form of Tender must be completed by the tenderer and submitted with the tender documents. It must also be duly signed by duly authorized representatives of the tenderer.

2. **Price Schedule Form** - The price schedule form must similarly be completed and submitted with the tender.

3. **Contract Form** - The contract form shall not be completed by the tenderer at the time of submitting the tender. The contract form shall be completed after contract award and should incorporate the accepted contract price.

4. **Confidential Business Questionnaire Form** - This form must be completed by the tenderer and submitted with the tender documents.

5. **Tender Security Form** - When required by the tender document the tenderer shall provide the tender security either in the form included hereinafter or in another format acceptable to The National Treasury.

6. **Performance Security Form** - The performance security form should not be completed by the tenderer at the time of tender preparation. Only the successful tenderer will be required to provide performance security in the form provided herein or in another form acceptable to The National Treasury.
FORM OF TENDER

To: Date

KENYA NATIONAL EXAMINATIONS COUNCIL
P.O. BOX 73598 - 00200
NAIROBI
TENDER NO KNEC/ONT/2018-2019/23
TENDER NAME: Provision of Employee Benefits Insurance Services

Gentlemen and/or Ladies:-

1. Having examined the Tender documents including Addenda No. (Insert numbers) the receipt of which is hereby duly acknowledged, we the undersigned, offer to provide Insurance Services under this tender in conformity with the said Tender document for the sum of ………………………………………………………………………………………

[Total Tender amount in words and figures] or such other sums as may be ascertained in accordance with the Schedule of Prices attached herewith and made part of this Tender.

2. We undertake, if our Tender is accepted, to provide the Insurance Cover Services in accordance with the conditions of the tender.

3. If the tender is accepted, we will obtain the performance bond from a reputable 1st tier Bank in the sum equivalent to ……………..(percentage) of the contract price for the due performance of the contract as prescribed by ……………..(procuring entity)

4. We agree to abide by this Tender for a period of …………….[number] days from the date fixed for Tender opening of the Instructions to Tenderers, and it shall remain binding upon us and may be accepted at any time before the expiration of that period.

5. This Tender, together with your written acceptance thereof and your notification of award, shall constitute a Contract between us subject to the signing of the contract by both parties.

6. We understand that you are not bound to accept the lowest or any tender you may receive.

Dated this _________________ day of ______________________ 2017

[Signature] [In the capacity of]

Duly authorized to sign tender for and on behalf of ________________
### PRICE SCHEDULE FORM (Bidders must fill this price schedule form)

<table>
<thead>
<tr>
<th>No.</th>
<th>CLASS OF INSURANCE</th>
<th>TOTAL POPULATION</th>
<th>Total Premium (Kshs) per one year</th>
<th>Total Premium (Kshs) for the two years</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Group Life Assurance</td>
<td>400 Permanent &amp; Pensionable staff</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Group Personal Accident</td>
<td>5 Directors</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Group Personal Accident b) 50 Casuals</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>WIBA a) 400 Permanent &amp; Pensionable staff</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Group personal Accident (WIBA Compliant) for Contracted professionals</td>
<td>132,010 contracted professionals staff</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total Carried to Form of Tender for the two years**
Contract Form

THIS AGREEMENT made the .................. day of .................. 20 .......... between The Retirement Benefits Authority of Kenya (hereinafter called “Kenya National Examination Council”) of the one part and ..........................[name of tenderer] of ..........................[city and country of tenderer] (hereinafter called “the tenderer”) of the other part:

WHEREAS THE KENYA NATIONAL EXAMINATIONS COUNCIL invited tenders for the insurance covers and has accepted a tender by the tenderer for the supply of the services in the sum of .......................... [contract price in words in figures] (hereinafter called “the Contract Price”).

NOW THIS AGREEMENT WITNESSTH AS FOLLOWS:-

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
2. The following documents shall be deemed to form and be read and construed as part of this Agreement, viz:
   (a) the Tender Form and the Price Schedule submitted by the tenderer;
   (b) the Schedule of Requirements
   (c) the Details of cover
   (d) the General Conditions of Contract
   (e) the Special Conditions of Contract; and
   (f) THE KENYA NATIONAL EXAMINATIONS COUNCIL Notification of Award
3. In consideration of the payments to be made by THE KENYA NATIONAL EXAMINATIONS COUNCIL to the tenderer as hereinafter mentioned, the tenderer hereby covenants with THE KENYA NATIONAL EXAMINATIONS COUNCIL to provide the insurance cover and to remedy defects therein in conformity in all respects with the provisions of the Contract.
4. THE KENYA NATIONAL EXAMINATIONS COUNCIL hereby covenants to pay the tenderer in consideration of the provision of the services and the remediing of defects therein, the Contract Price or such other sum as may become payable under the provisions of the contract at the times and in the manner prescribed by the contract.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with their respective laws the day and year first above written

Signed, sealed, delivered by _______ the _________ (for KENYA NATIONAL EXAMINATION COUNCIL)

Signed, sealed, delivered by _______ the _________ (for the tenderer) in the presence of ___
CONFIDENTIAL BUSINESS QUESTIONNAIRE

You are requested to give the particular indicated in Part 1 and either Part 2(a), 2(b), or 2(c) which ever applies to your type of business

You are advised that it is a serious offence to give false information on this Form.

**Part _______ General:**
Business Name……………………………………………………………………………………………………

Location of business premises ............................................................
Plot No.…………………Road/Street …………………………………………..
Street/Road……………………………………………………………………………………………………
Postal Address ………… Tel. No. …………..Fax …………Pin ………………
Email ………………………………………………………………………………………………………
NHIF Registration code No……………No of Staff Registered………………
Registration Certificate No…………………….. (Attach Copy)
Nature of business ……………………………………………
Volume and Maximum of business you can handle at any one time……………………
Registration Certificate No. ………………………………… (Attach Copy)
Current Trade license Number ………………VAT No……………………
Name of Your Banker…………………………………………Attach letter from your bank
Branch of your bank…………………………………. Location…………………………
Account Number of your Bank……………………………………

**PAYMENTS WILL BE DONE THROUGH ELECTRONIC FUNDS TRANSFER (EFT)**
Do you have any subsidially companies?  If yes,
Name…………………………………………
Percentage Share ………………………………………..
Give Names of four referees, Reputable organizations you have been dealing with
1……………………………………………………..2………………………………………………
3……………………………………………………..4…………………………………………

**Part 2(a) – Sole Proprietor:**
Your name in full ......................................................... Age .........................
Nationality ……………………. Country of origin ……………………...
Citizenship details……………………………………………………………………

**Party 2(b) – Partnership**
Give details of partners as follows

<table>
<thead>
<tr>
<th>Name</th>
<th>Nationality</th>
<th>Citizenship Details</th>
<th>Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>1……</td>
<td>………………</td>
<td>……………………</td>
<td>………</td>
</tr>
<tr>
<td>2……</td>
<td>………………</td>
<td>……………………</td>
<td>………</td>
</tr>
</tbody>
</table>
3. ............................................................................................................................

4. ............................................................................................................................

5. ............................................................................................................................

Part 2(c) – Registered Company:

Private or public........................................................................................................

State the nominal and issued capital of the company –
Nominal Kshs. ........................................................................................................
Issued Kshs...........................................................................................................

Give details of all directors as follows

<table>
<thead>
<tr>
<th>No</th>
<th>Name</th>
<th>Nationality</th>
<th>Age</th>
<th>Gender</th>
<th>Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
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<tr>
<td>5</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Date.............................................

Signature of Tenderer .................................Rubber stamp

Tick where applicable (AGPO- registration with National Treasury)

<table>
<thead>
<tr>
<th>Women</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Youth</td>
<td></td>
</tr>
<tr>
<td>PWD</td>
<td></td>
</tr>
<tr>
<td>Mainstream</td>
<td></td>
</tr>
</tbody>
</table>

NOTE
1. The Kenya National Examinations Council shall disqualify any tenderer who submits a document containing false information for purposes of qualification, such candidate shall be blacklisted from treasury list of suppliers.
2. KNEC shall disqualify a tender if it finds at any time the information submitted concerning the qualifications of the candidate was materially inaccurate or materially incomplete.
3. All incomplete questionnaires shall be disqualified.
4. All spaces must be filled
TENDER SECURITY FORM

Whereas [name of Bidder] (hereinafter called <the tenderer>) has submitted its bid dated [date of submission of bid] for the provision of insurance services (hereinafter called <the tender>):

KNOW ALL PEOPLE by these presents that WE [name of bank] of [name of country], having our registered office at [name of procuring entity] (hereinafter called <the procuring entity>) in the sum of [state the amount] for which payment well and truly to be made to the said procuring entity, the Bank binds itself, its successors, and assigns by these presents. Sealed with the Common Seal of the said Bank this ______________ day of ______________ 20_________________.

THE CONDITIONS of this obligation are:

1. If the tenderer withdraws its tender during the period of tender validity specified by The Kenya National Examinations Council on the Form; or

2. If the tenderer rejects a correction of an error upon the prompt notice by the procuring entity and

3. If the tender, having been notified of the acceptance of its tender by The Kenya National Examinations Council during the period of tender validity

   (a) fails or refuses to execute the Contract Form, if required; or

   (b) fails or refuses to furnish the performance security, in accordance with the Instructions to tenders.

We undertake to pay to Kenya National Examination Council up to the above amount upon receipt of its first written demand, without Kenya National Examination Council having to substantiate its demand, provided that in its demand Kenya National Examination Council will note that the amount claimed by it is due to it, owing to the occurrence of one or both of the conditions, specifying the occurred condition(s)

This tender guarantee will remain in force up to and including thirty (30) days after the period of tender validity, and any demand in respect thereof should reach the Bank not later than the above stated date.

[Authorized Signatories and official stamp of the Bank]

(Amend accordingly if provided by Insurance Company)
PERFORMANCE SECURITY FORM

To: ……………………………
   [Name of procuring entity]

WHEREAS ………………………………… [name of tenderer]
(Hereinafter called “the tenderer”) has undertaken, in pursuance of Contract No. ……………
[reference number of the contract] dated …………… 20 …………… to supply …………………………………
[description of insurance services] (Hereinafter called “the Contract”)

AND WHEREAS it has been stipulated by you in the said Contract that the tenderer shall
furnish you with a bank guarantee by a reputable bank for a sum specified therein as security
for compliance with the Tenderer’s performance obligations in accordance with the Contract

AND WHEREAS we have agreed to give the tenderer a guarantee:

THEREFORE WE hereby affirm that we are Guarantors and responsible to you, on
behalf of the tenderer, up to a total of ………………………………… [amount of the guarantee in words and figures], and we undertake to pay you, upon your first
written demand declaring the tenderer to be in default under the Contract and without cavil
or argument, any sum of money within the limits of ………………………………… [Amount of guarantee] as aforesaid, without
your needing to prove or to show grounds or reasons for your demand or the sum specified
therein.

This guarantee is valid until the ………………… day of …………… 20 ___

Signature and seal of the Guarantors

[Name of bank of financial institution]

[Address]

[Date]

(Amend accordingly if provided by Insurance Company)
LETTER OF NOTIFICATION OF AWARD

THE KENYA NATIONAL EXAMINATIONS COUNCIL Letterhead)

To:____________________
____________________
____________________

RE: Tender No.: KENYA NATIONAL EXAMINATION COUNCIL

TENDER NO. KNEC/ONT/2018/2019/23

Tender Name: Procurement of Insurance Services For Group Life Assurance, Work Injury Benefit Act And Group Personal Accident Insurance Cover For Permanent and Pensionable Staff, Directors, Casuals and Contracted Professionals

This is to notify that the contract/s stated below under the above mentioned tender have been awarded to you.

1. Please acknowledge receipt of this letter of notification signifying your acceptance.

2. The contract/contracts shall be signed by the parties within 30 days of the date of this letter but not earlier than 14 days from the date of the letter.

3. You may contact the officer(s) whose particulars appear below on the subject matter of this letter of notification of award.

(FULL PARTICULARS)____________________________________________________

For and on behalf of
THE KENYA NATIONAL EXAMINATIONS COUNCIL
FORMAT FOR CV FOR TECHNICAL STAFF

Name of firm:

Name of staff:

Date of Birth: Nationality:

Address:

Current position in the company:

Academic qualification Held (Post Graduate/Degree/Diploma etc):

Professional qualification (FCII/ACII/CPA-K etc):

Past working experience to date:

Membership in Professional societies:

Detailed tasks assigned in the company:

Detailed tasks to be assigned to this service:

Officer’s signature:

Company’s authorized person Name and Signatory
MANDATORY REQUIREMENTS TO BE PROVIDED BY FIRMS INVITED TO BID IN COMPLIANCE TO THE PRESIDENTIAL EXECUTIVE ORDER NO.2 OF 2018

VENDOR DETAILS

1. SUPPLIER NAME
2. KRA PIN NUMBER
3. SUPPLIER TELEPHONE NUMBER.
4. SUPPLIER EMAIL ADDRESS
5. SUPPLIER POSTAL ADDRESS
6. BUSINESS REGISTRATION NUMBER
7. BUSINESS TYPE
8. TAX COMPLIANCE EXPIRY DATE;
9. LICENSE/PERMIT NUMBER.
10. PERMIT EXPIRY DATE;
11. TECHNICAL CAPABILITY STATEMENT
    - Core Competencies of the firm
    - Past performance (similar contracts with government entities/private entities)
    - Number of full time employees
12. COMPANY/SUPPLIER TURNOVER
13. AVAILABLE LINES OF CREDIT
14. NAMES OF DIRECTORS
15. AGPO CERTIFICATE NUMBER

STAMP …………………………………………………………………

SIGN…………………………………….. DATE………………………………….